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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**LEXINGTON PRECISION CORP., et al.,  
Debtors.**

**Chapter 11**

**Case No. 08-11153 (SCC)  
(Jointly Administered)**

**NOTICE OF EXTENSION OF USE OF CASH  
COLLATERAL UNTIL JULY 30, 2010 (TWELFTH EXTENSION)**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

In accordance with that certain order, dated June 9, 2010 (the “**Eleventh Cash Collateral Order**”),<sup>1</sup> the use of Cash Collateral<sup>2</sup> by Lexington Precision Corporation and its wholly-owned subsidiary, Lexington Rubber Group, Inc. (together, the “**Debtors**”), as debtors and debtors in possession, is extended through and including July 30, 2010 or until the occurrence of a Termination Event on the same terms and conditions as set forth in the Eleventh Cash Collateral Order.

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<sup>1</sup> *Stipulation, Agreement and Order Pursuant to Section 11 U.S.C. §§ 105(a), 361, 362, and 363 (I) Authorizing Debtors to Use Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Lenders (Eleventh Extension)*, dated June 9, 2010 [Docket No. 913].

<sup>2</sup> Capitalized terms not defined herein shall have the meaning attributed to them in the Eleventh Cash Collateral Order.

For purposes of this twelfth extension, the budget through July 30, 2010 is annexed hereto as **Exhibit 1** and the aggregate total of the Debtors' short-term investments and cash available in their Master Operating Account and the DIP Account shall not fall below \$1,600,000 for every Friday until July 30, 2010.

Dated: June 22, 2010  
New York, New York

/s/ Adam P. Strochak  
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## **Exhibit 1**

**LEXINGTON PRECISION CORPORATION**

**FORECAST OF CASH RECEIPTS, CASH DISBURSEMENTS, AND NET SALES FROM JUNE 7, 2010 THROUGH JULY 30, 2010**  
(in thousands of dollars)

	Week Ending							
	11-Jun	18-Jun	25-Jun	2-Jul	9-Jul	16-Jul	23-Jul	30-Jul
Cash receipts	1,320	1,245	1,245	1,408	1,559	1,440	1,440	1,804
Cash disbursements:								
Debt service:								
CapitalSource principal	-	-	-	269	-	-	-	-
CapitalSource interest	-	-	-	118	-	-	-	-
CapitalSource miscellaneous fees	-	-	-	7	-	-	-	-
DIP interest and fees	-	-	-	33	-	-	-	-
Westfield Bank	-	-	-	-	-	-	-	71
Lubin, Delano & Co.	-	-	-	203	-	-	-	-
Payroll and payroll taxes	271	509	271	510	271	494	271	510
Retirement & Savings Plan 401(k)	14	14	39	14	39	14	39	14
Group Medical Care Plan administrative fees	-	12	-	-	-	12	-	-
Reorganization professional fees and expenses	81	112	51	111	158	16	166	-
DIP legal counsel	-	-	-	-	-	-	-	-
Ordinary course professionals	38	-	28	-	-	-	-	35
Vendors:								
Dow Corning	26	32	25	34	25	36	24	32
Wacker Silicones	91	154	142	134	183	62	116	124
All other (including capex)	688	498	475	566	658	805	494	439
State of Ohio BWC and UMR health disbursements	40	40	40	40	40	40	40	40
Commercial Traffic	16	16	16	16	16	16	16	16
Total cash disbursed	1,265	1,387	1,087	2,055	1,390	1,495	1,166	1,281
Net cash received (used)	55	(142)	158	(647)	169	(55)	274	523
Cumulative net cash received (used)	55	(87)	71	(576)	(407)	(462)	(188)	335
Ending cash balance from prior period	2,676	2,676	2,676	2,676	2,676	2,676	2,676	2,676
Net cash available	2,731	2,589	2,747	2,100	2,269	2,214	2,488	3,011
Net sales (based on date shipped)	1,349	1,433	1,489	1,195	758	1,557	1,690	1,690
Net cumulative sales	1,349	2,782	4,271	5,466	6,224	7,781	9,471	11,161